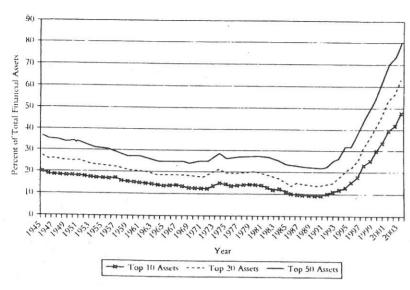
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Top Financial Companies' Share of Total U.S. Financial Assets, 1945-2004



Source: Henry Kaufman, The Road to Financial Reformation (2009), p. 200.

James Kwak, "Who Is Too Big to Fail?" February 20, 2010

Pigure 5

Right side of the graph are, from right to left, JPMorgan Chase, Bank of America, Citigroup, and

Wells Fargo.

Dependent Variable: Annualized Interest on Deposits and Other Borrowed Money as a Percent of Earning Assets (Basis Points) (First Nine Months of 2009)

This diagram includes only banks with assets of \$10 Billion or more.

By contrast, Figure 2.2 shows both the fitted values and the actual values. An unscientific

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, 12.5

11 11.5 Log (Base 10) of Assets

10.5

10

